

# Sage Intelligence

## Financial Reporting for Sage ERP X3

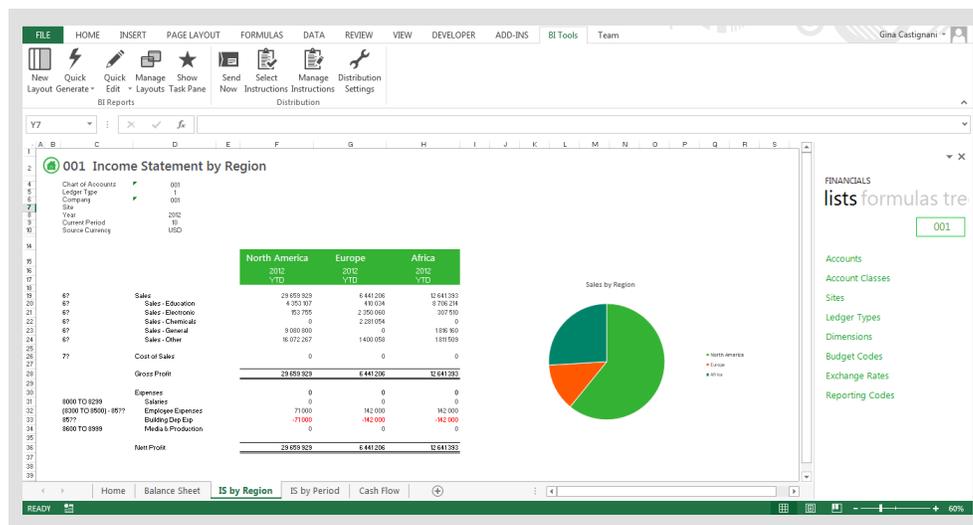


Sage Intelligence helps companies to easily control, automate, and analyze their data to make better informed decisions, more quickly.

It provides users with a single version of the truth, helping to reduce spreadsheet chaos and improve collaboration. Microsoft® Excel® reports give clear visibility into an organization's data, helping informed business decisions to be made at the right time. Users can run reports with the click of a button or automate the running and distribution of reports to teams or individuals.

Sage Intelligence Financial Reporting for Sage ERP X3 offers a comprehensive and flexible financial reporting solution. It boasts a fresh new intuitive user interface to supplement a powerful generation engine utilizing the latest Sage Intelligence Report Designer In-Memory technology, allowing for improved performance and usability.

This release is focused on features which aim to improve the user's experience by providing a high performance, flexible, scalable and easy to use solution.



### Benefits

- Time Savings**  
 Save hours each month by reducing manual report preparation times and repetitive data pulls. Get reports that are accurate and up-to-the-minute without having to wait, prepare, or review data for accuracy. Spend more time analyzing and interpreting the information and less time searching for it.
- Flexible Reporting**  
 Create, edit, view and analyze reports in the familiar face of Microsoft® Excel®, without having to fully learn a new program. Within the secure environment of Sage Intelligence, reports will be updated with the latest data in the required format, every time.
- Improved Access to Information**  
 Get real-time, integrated access to trusted ERP transactional data. Your employees will have access to the information when they need it, paving the way for true collaboration and better decision-making across your business.
- Rapid ROI**  
 As a Sage product, Sage Intelligence can be deployed seamlessly, without any hurdles, allowing users to obtain immediate value.
- Maximize Your Investment**  
 Utilize the world-class training resources and Sage support available to you to make the most of this powerful financial reporting tool

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## Features at a glance:

### 100% Excel experience

The familiar Excel interface leverages existing Excel skills and puts you in total control of formatting, making the design and maintenance of financial reports and financial packs much faster and easier.

### Powerful In-Memory technology

Quickly and easily report on large data volumes using formulas inside Excel which interact with the Sage Intelligence In-Memory engine to allow for a fast and flexible financial reporting experience.

### Wizard to fast track financial layout generation

Those users who are not familiar with Excel can use the Layout Generator to effortlessly generate standard financial reports.

### Scalable Reporting

The solution supports multiple fiscal years as well as multiple charts of account, ledgers, companies and sites making scalable reporting accurate, faster and easier than before. It also caters for reporting on multiple budget sets and budget versions across all available dimensions.

### Simple Drill Down

A simple right-click drill down option within the Excel report extends accessibility and visibility into transactional information.

### Complete control over the level of detail in reports

Advanced Excel users can leverage row sets to define their own repository of reusable, customized reporting rows based on account rules using ranges, wildcards and arithmetic to speed up report design and maintenance.

### Integrated multi-currency support

Multi-currency reporting has never been easier with access from within Excel to exchange rates held and maintained within Sage ERP X3.

### Advanced Dimensional Filtering

Report on both financial and analytical data in a single layout with dimensional Reporting Trees which enable advanced dimensional filtering across all 9 dimensions. You can easily recreate Pyramids, combine Dimension Types, leverage powerful rollup capability, and slice and dice to get the most valuable information from your reports.

### Automated Report Distribution

Improve your workflow and speed up your business processes using Intelligence Reporting to establish fully unattended, convenient Report Distribution. In a variety of standard formats, send reports to a file, publish to an FTP site, and send by email. Choose the reports you want to distribute, who will receive them, and customize each email format using your existing MS Outlook profile and address book.

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**“Sage ERP X3 and Sage Intelligence will pay for themselves through the efficiencies we gain.”**

—Tim Waros, Financial Analyst,  
County Commissioners Association of Pennsylvania

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## About Sage

Sage is a leading global supplier of business management software and services for small and mid-sized businesses. The Sage Group plc, formed in 1981, was floated on the London Stock Exchange in 1989 and now employs more than 12,600 people and supports more than 6 million customers worldwide. For more information about Sage in North America, please visit the company website at: [NA.Sage.com](http://NA.Sage.com). Follow Sage North America on Facebook, [Facebook.com/SageNorthAmerica](https://www.facebook.com/SageNorthAmerica), and Twitter, [Twitter.com/sagenamerica](https://twitter.com/sagenamerica).